



## YOUR WILLINGNESS TO ACCEPT RISK

## The Quilter Cheviot Understanding Your Investment Portfolio document must be read for further guidance.

Please select the risk category that most closely matches your tolerance to risk and minimum time period for the investment portfolio we will be managing for you. Please tick **one** box only

The tables below provide guidance on the level of equities that would be involved and the range of returns that can be experienced in each of the risk categories.

Lower

I/we have a lower tolerance for risk and regardless of market circumstances, I/we would only be comfortable with minimal variation or disruption to capital value or current income

Typical equity
weighting - up to 25%

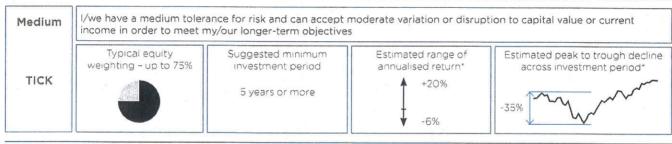
Suggested minimum
investment period

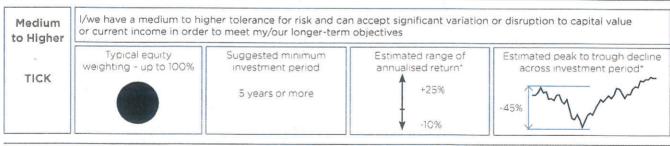
1 year or more

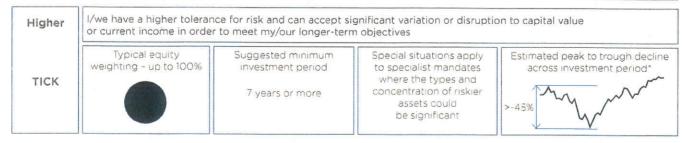
Estimated range of annualised return\*
+8%
-2%

-15%

## I/we have a lower to medium tolerance for risk, I/we would only be comfortable with moderate variation or disruption Lower to to capital value or current income Medium Typical equity Suggested minimum Estimated range of Estimated peak to trough decline weighting - up to 50% investment period annualised return\* across investment period\* TICK +15% 3 years or more -3%







<sup>\*</sup> Source: Quilter Cheviot. These figures are for illustrative purposes and represent estimated pattern of return for each risk profile. Past performance is not indicative of future performance and actual performance may vary.